## Revenue. Accelerated.

Sales Cloud Quick Start



We help our customers enhance client relationships, improve targeting and increase lead conversion.

Maximise Success Rates	Accelerate Development	Enhance User Adoption	
Feature	Starter	Intermediate	Advanced
Discovery Workshop	-	_	_
Solution Design Documentation	-	-	_
Data Migration	-	-	
Comprehensive Training Manual	-	-	
Train the Trainer Session	-	-	
Leads, Accounts, Contacts	-	-	
Opportunity Management	-	-	
Web-to-Lead Form	-	-	_
Access & Security	-	-	_
Custom Reports & Dashboards	-	-	_
Chatter Collaboration	-	-	_
Email Integration	-	-	_
User Groups		-	_
Campaigns		-	_
Campaign Influence		-	
Salesforce Mobile App		-	
Process Automation & Validation	S	-	
Approval Processes		-	-
Products, Price Books & Assets			
Quote Management			
Contracts			-
Orders Management			-
Einstein - Next Best Action			-
File Migration			
Custom Objects x3			
Minimum Technical Requirements: Sales Cloud Professional Edition Licenses			

## **Optional Extras**



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Training Video

Data Services

Go-Live Floor Walking

System User Guide

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Bespoke Services

To find out more go to <u>www.adapt-iq.com</u>

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